

ORACLE PRIMAVERA EDUCATION SERIES

Course Title: P109 Portfolio Management in Primavera P6 Web Access
Course Level: Basic (Primavera P6 Web Access)
Course Duration: 1 Day
Course Audience: Portfolio Managers, Project Managers, Executives, End Users, Functional Implementer,
Prerequisite(s): P101 Project Management in Primavera P6 Web Access

Professional Development and Continuing Education Units: Earns 6.5 PDUs and 0.65 CEUs
PMI Program Number: 109

Course Summary:

Delegates are given hands on training on managing portfolios in P6 Web Access. Topics include creating a portfolio, viewing and analysing portfolio performance, creating portfolio views, capacity planning, waterline analysis, and managing issues and risks.

A case study at the end of the day reinforces new skills and functionality.

Learn to:

- Create a portfolio
- Assess portfolio performance
- View return on investment data
- Conduct waterline analysis
- View capacity planning
- Create performance thresholds

Course Objectives:

- Create a portfolio
- View portfolio performance
- View portfolio information
- Analyze portfolio performance
- Manage issues and risks



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Course Topics

Using Portfolios

- *Selecting a portfolio*
- *Creating a portfolio favorite*
- *Setting preferences*

Viewing Portfolio Performance

- *Reviewing performance thresholds*

Viewing Portfolio Information

- *Viewing return on investment data*
- *View data in the Gantt Chart*
- *Customizing the Gantt Chart*

Analyzing Portfolios

- *Creating a portfolio view*
- *Viewing waterline analysis*
- *Creating a scenario*
- *Viewing Capacity Planning page*

Managing Issues and Risks

- *Viewing issues and issue details*
- *Creating a risk*

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