

## ORACLE PRIMAVERA EDUCATION SERIES

**Course Title:** P107 Resource Management in Primavera P6 Web Access  
**Course Level:** *Advanced (P6 Web Access)*  
**Course Duration:** 1 Day  
**Course Audience:** *Program, Project and Resource Managers, Planners and Schedulers  
Business Analysts, End Users, Functional Implementer,*  
**Prerequisite(s):** *P101 Project Management in Primavera P6 Web Access*

Professional Development and Continuing Education Units: Earns 6.5 PDUs and 0.65 CEUs  
PMI Program Number: 107

### Course Summary

Participants will gain a thorough background in the concepts of using Primavera P6 Web Access for resource management.

Delegates are guided through hands on case studies to add a resource to the enterprise resource pool, plan for resource needs in future projects, staff resources on current projects and manage resources to ensure they are fully utilised. Participants are also shown collaboration functionality in the Personal Workspace.

A case study provides an opportunity to apply new skills in resolving resource over-allocation.

### Learn to:

- Execute long-range resource planning
- Staff resource requests
- Create resource teams
- Manage allocation
- Assess staffing needs
- Administer the resource pool

### Course Objectives:

- Create Role Teams
- Plan Resource Usage
- Manage Allocation
- Staff Resource Requests
- Administer the Resource Pool
- Create Resource Teams



## Course Topics

### **Administering the Resource Pool**

- *Add a resource*
- *Assign roles*
- *Assign resource codes*

### **Creating Resource Teams**

- *View a resource team on the Resource Team Summary portlet in a dashboard*

### **Creating Role Teams**

- *View the un-staffed roles in the Open Requests for Resources portlet on a dashboard*

### **Resource Planning**

- *Assign resources at the project or WBS level*
- *Spread resource allocation across the life of the project*
- *Split resource allocation*


### **Managing Allocation**

- *Use the Resource Team Summary portlet to view allocation*
- *Use the Usage tab to analyze units and costs*
- *Group and filter data in the Analysis tab*

### **Staffing Resource Requests**

- *Use the Open Requests for Resources portlet to assess staffing needs*
- *Fill an un-staffed role assignment*

## Suggested Next Courses:

-  P109 Portfolio Management in Primavera P6 Web Access



training | consulting | software