

ORACLE PRIMAVERA EDUCATION SERIES

Course Title: P106-R Resource Management in Primavera P6
Course Level: Basic (Primavera P6 Client / Server)
Course Duration: 2 days
Course Audience: Program and Project Managers, Resource Managers, Planners and Schedulers, Business Analysts, End Users, Functional Implementer,
Prerequisite(s): Basic project management knowledge
P102 Project Management in Primavera P6

Professional Development and Continuing Education Units: Earns 13 PDUs and 1.3 CEUs
PMI Program Number: 106-R

Course Summary:

Delegates who have already acquired a basic understanding of Primavera P6 will be shown how to use advanced resource management functionality in order to exploit the full power of the software. Building on skills learned in the introductory course (P102), training covers costs management, resource allocation management, future period bucket planning and resource levelling.

Extended case studies at the end of each day provide an opportunity to apply new skills and functionality. You will first assign resources and analyze their allocation. At the end of the second day, you will apply what you have learned to resolve resource overallocation.

Learn to:

- Resource and role analysis
- Bucket planning
- Leveling resources
- Storing period performance
- Resource reporting
- Create resources and roles

Course Objectives:

- Create resources and roles
- Resource reporting
- Assign cost accounts
- Analyze resources
- Bucket planning
- Level resources
- Store period performance

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Course Topics

Creating Resources and Roles

- *Describing Resource Security*
- *Creating a resource*
- *Creating a role*

Assigning Cost Accounts

- *Assigning Cost Accounts to Expenses*

Analyzing Resources and Roles

- *Using the Resource Usage Profile*
- *Using the Resource Usage Spreadsheet*

Manually Allocating Resources

- *Viewing the Assignments Window*
- *Viewing and Editing Allocation*

Using Bucket Planning

- *Editing Future Buckets*
- *Using Curves*

Leveling Resources

- *Setting Leveling Options*
- *Leveling Based on Priority*

Resource Reporting

- *Running a Resource Report*
- *Using the Layout to Create a Report*

Suggested Next Courses:

-  P106-P Advanced Project Management in Primavera P6
-  P106-A Administration in Primavera P6 and P6 Web Access



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